



भारतीय स्टेट बैंक
State Bank of India

SME Branch, Jaipur South
22 Godown, Industrial Area, Jaipur
Branch Code 00744
e-mail: sbi.00744@sbi.co.in

Date : 03.09.2024

To,

The Board of Directors,
Oan Industries Limited
P-134, Malhotra Nagar,
Jaipur - 302013, Rajasthan, India.

Dear Sir / Madam,

Ref: Proposed Initial Public Offer ("IPO") of Oan Industries Limited (the "Company")

Sub: Consent Letter

We hereby give our consent to act as "Banker to the Company" to the Proposed Public Issue of 'Oan Industries Limited' on the Emerge Platform of National Stock Exchange of India Limited pursuant to the provisions of Section 26 and Section 32 of the Companies Act, 2013. We have no objection to our name being inserted as the "Banker to the Company" in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus which the company intends to issue in respect thereof. We authorize 'Oan Industries Limited' to deliver a copy of this consent letter to SEBI / Stock Exchange / Registrar of Companies, pursuant to the provisions of Section 26 and Section 32 of the Companies Act 2013 and SEBI (ICDR) Regulations 2018, as amended.

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